# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **SCHEDULE 13G**

(Rule 13d-102)

Information to Be Included in Statements Filed Pursuant to Rules 13d-1 (b), (c) and (d) and Amendments Thereto Filed Pursuant To 13d-2
Under the Securities Exchange Act of 1934
(Amendment No. 2) \*

# **TAL Education Group**

(Name of Issuer)

## Class A Common Shares, US\$0.001 par value per share

(Title of Class of Securities)

#### G8663P 108

(CUSIP Number)

## **December 31, 2018**

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- o Rule 13d-1(b)
- o Rule 13d-1(c)
- x Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Shared   S						
Citizenship or Place of Organization British Virgin Islands	1					
4 Citizenship or Place of Organization British Virgin Islands  Sole Voting Power 49,852,500 <sup>(1)</sup> Class A common shares (represented by the same number of Class B common shares). Bangxin Zhang may also be deemed to have sole voting power with respect to the above shares.  6 Shared Voting Power 0 Sole Dispositive Power 49,852,500 <sup>(1)</sup> Class A common shares (represented by the same number of Class B common shares). Bangxin Zhang may also be deemed to have sole dispositive power with respect to the above shares.  8 Shared Dispositive Power 0 Sole Dispositive Power with respect to the above shares.  8 Shared Dispositive Power 0 O Class A common shares  10 Check if the Aggregate Amount Beneficially Owned by Each Reporting Person 49,852,500 <sup>(1)</sup> Class A common shares  10 Check if the Aggregate Amount in Row (9) Excludes Certain Shares o  11 Percent of Class Represented by Amount in Row 9 29.4 % of the Class A common shares <sup>(1)(2)</sup> (or 26.2% of the total common shares assuming conversion of all outstanding Class B common shares into the same number of Class A common shares.)	2	(a) 🗆				
British Virgin Islands  Sole Voting Power 49,852,500 <sup>(1)</sup> Class A common shares (represented by the same number of Class B common shares). Bangxin Zhang may all be deemed to have sole voting power with respect to the above shares.  6 Shared Voting Power 0  7 Sole Dispositive Power 49,852,500 <sup>(1)</sup> Class A common shares (represented by the same number of Class B common shares). Bangxin Zhang may all be deemed to have sole dispositive power with respect to the above shares.  8 Shared Dispositive Power 0  9 Aggregate Amount Beneficially Owned by Each Reporting Person 49,852,500 <sup>(1)</sup> Class A common shares  10 Check if the Aggregate Amount in Row (9) Excludes Certain Shares o  11 Percent of Class Represented by Amount in Row 9 29.4 % of the Class A common shares <sup>(1)(2)</sup> (or 26.2% of the total common shares assuming conversion of all outstanding Class B common shares into the same number of Class A common shares.)	3	SEC Us	e Only			
Shared Voting Power   49,852,500 <sup>(1)</sup> Class A common shares (represented by the same number of Class B common shares). Bangxin Zhang may also be deemed to have sole voting power with respect to the above shares.    Shared Voting Power	4					
Beneficially Owned by Each Reporting Person With  9 Aggregate Amount Beneficially Owned by Each Reporting Person  10 Check if the Aggregate Amount in Row (9) Excludes Certain Shares o  11 Percent of Class Represented by Amount in Row 9 29.4 % of the Class A common shares(1)(2) (or 26.2% of the total common shares assuming conversion of all outstanding Class B common shares.)  12 Type of Reporting Person	Number of		5	49,852,500 <sup>(1)</sup> Class A common shares (represented by the same number of Class B common shares). Bangxin Zhang may also		
Reporting Person With 49,852,500 <sup>(1)</sup> Class A common shares (represented by the same number of Class B common shares). Bangxin Zhang may also be deemed to have sole dispositive power with respect to the above shares.    Shared Dispositive Power	Shares Beneficially Owned by		6			
9 Aggregate Amount Beneficially Owned by Each Reporting Person 49,852,500 <sup>(1)</sup> Class A common shares  10 Check if the Aggregate Amount in Row (9) Excludes Certain Shares o  11 Percent of Class Represented by Amount in Row 9 29.4 % of the Class A common shares <sup>(1)(2)</sup> (or 26.2% of the total common shares assuming conversion of all outstanding Class B common shares into the same number of Class A common shares.)  12 Type of Reporting Person	Reporting	ı	7	49,852,500 <sup>(1)</sup> Class A common shares (represented by the same number of Class B common shares). Bangxin Zhang may also		
49,852,500 <sup>(1)</sup> Class A common shares  10 Check if the Aggregate Amount in Row (9) Excludes Certain Shares o  11 Percent of Class Represented by Amount in Row 9 29.4 % of the Class A common shares <sup>(1)(2)</sup> (or 26.2% of the total common shares assuming conversion of all outstanding Class B common shares into the same number of Class A common shares.)  12 Type of Reporting Person			8			
Percent of Class Represented by Amount in Row 9 29.4 % of the Class A common shares <sup>(1)(2)</sup> (or 26.2% of the total common shares assuming conversion of all outstanding Class B common shares into the same number of Class A common shares.)  Type of Reporting Person	9					
29.4 % of the Class A common shares <sup>(1)(2)</sup> (or 26.2% of the total common shares assuming conversion of all outstanding Class B common shares into the same number of Class A common shares.)  12 Type of Reporting Person	10	Check if the Aggregate Amount in Row (9) Excludes Certain Shares o				
	11	29.4 % of the Class A common shares <sup>(1)(2)</sup> (or 26.2% of the total common shares assuming conversion of all outstanding Class B common				
	12	Type of CO	Reporti	ng Person		

<sup>(1)</sup> Represents 49,852,500 Class B common shares held by Bright Unison Limited, a British Virgin Islands company, that are convertible into 49,852,500 Class A common shares. Each Class B common share is convertible at the option of the holder into one Class A common share, whereas Class A common shares are not convertible into Class B common shares under any circumstances. The rights of the holders of Class A common shares and Class B common shares are identical, except with respect to conversion rights (noted above) and voting rights. Each Class B common share is entitled to ten votes per share, whereas each Class A common share is entitled to one vote per share.

<sup>(2)</sup> Based on 119,846,557 Class A common shares outstanding as of December 31, 2018 and assuming all Class B common shares held by such reporting person are converted into the same number of Class A common shares.

1	Name of Reporting Person FAITH FIT LIMITED				
2	Check the Appropriate Box if a Member of a Group (a) $\square$ (b) $\square$				
3	SEC Us	e Only			
4	Citizens British V		lace of Organization lands		
Number of		5	Sole Voting Power 8,797,500 <sup>(3)</sup> Class A common shares (represented by the same number of Class B common shares). Bangxin Zhang may also be deemed to have sole voting power with respect to the above shares.		
Shares Beneficially Owned by		6	Shared Voting Power 0		
Each Reporting Person With	1	7	Sole Dispositive Power 8,797,500 <sup>(3)</sup> Class A common shares (represented by the same number of Class B common shares). Bangxin Zhang may also be deemed to have sole dispositive power with respect to the above shares.		
		8	Shared Dispositive Power 0		
9	Aggregate Amount Beneficially Owned by Each Reporting Person 8,797,500 <sup>(4)</sup> Class A common shares				
10	Check if the Aggregate Amount in Row (9) Excludes Certain Shares o				
11	Percent of Class Represented by Amount in Row 9 6.8 % of the Class A common shares <sup>(3)(4)</sup> (or 4.6% of the total common shares assuming conversion of all outstanding Class B common shares into the same number of Class A common shares.)				
12	Type of CO	Reportii	ng Person		

<sup>(3)</sup> Represents 8,797,500 Class B common shares held by FAITH FIT LIMITED, a British Virgin Islands company, that are convertible into 8,797,500 Class A common shares. Each Class B common share is convertible at the option of the holder into one Class A common share, whereas Class A common shares are not convertible into Class B common shares under any circumstances. The rights of the holders of Class A common shares and Class B common shares are identical, except with respect to conversion rights (noted above) and voting rights. Each Class B common share is entitled to ten votes per share, whereas each Class A common share is entitled to one vote per share.

<sup>(4)</sup> Based on 119,846,557 Class A common shares outstanding as of December 31, 2018 and assuming all Class B common shares held by such reporting person are converted into the same number of Class A common shares.

1	Name of Reporting Person Bangxin Zhang				
2	Check the Appropriate Box if a Member of a Group  (a) □  (b) □				
3	SEC Us	e Only			
4			Place of Organization epublic of China		
Number of		5	Sole Voting Power 58,650,000 <sup>(5)</sup> Class A common shares (represented by the same number of Class B common shares). Bright Unison Limited and FAITH FIT LIMITED may also be deemed to have sole voting power with respect to 49,852,500 Class B common shares and 8,797,500 Class B ordinary shares, respectively, which are convertible into an aggregate number of 58,650,000 Class A common shares.		
Shares Beneficially Owned by	,	6	Shared Voting Power 0		
Each Reporting Person With	1	7	Sole Dispositive Power 58,650,000 <sup>(5)</sup> Class A common shares (represented by the same number of Class B common shares). Bright Unison Limited and FAITH FIT LIMITED may also be deemed to have sole dispositive power with respect to 49,852,500 Class B common shares and 8,797,500 Class B ordinary shares, respectively, which are convertible into an aggregate of 58,650,000 Class A common shares.		
		8	Shared Dispositive Power 0		
9			ount Beneficially Owned by Each Reporting Person lass A common shares		
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares o				
11	Percent of Class Represented by Amount in Row 9 32.9% <sup>(5)(6)</sup> (or 30.8% of the total common shares assuming conversion of all outstanding Class B common shares into the same number of Class A common shares.)				
12	Type of Reporting Person IN				

(6) Based on 119,846,557 Class A common shares outstanding as of December 31, 2018 and assuming all Class B common shares held by such reporting person are converted into the same number of Class A common shares.

<sup>(5)</sup> Represents (i) 49,852,500 Class B common shares held by Bright Unison Limited, a British Virgin Islands company, that are convertible into 49,852,500 Class A common shares, and (ii) 8,797,500 Class B common shares held by FAITH FIT LIMITED, a British Virgin Islands company, that are convertible into 8,797,500 Class A common shares. Bangxin Zhang is the sole shareholder and the sole director of Bright Unison Limited. FAITH FIT LIMITED is ultimately held by True Blue Trust, a trust established under the laws of British Virgin Islands and managed by TMF (Cayman) Ltd. as the trustee. Under the terms of this trust, Bangxin Zhang has the power to direct the trustee with respect to the retention or disposal of, and the exercise of any voting rights attached to, the shares held by FAITH FIT LIMITED. Each Class B common share is convertible at the option of the holder into one Class A common share, whereas Class A common shares are not convertible into Class B common shares under any circumstances. The rights of the holders of Class A common shares and Class B common shares are identical, except with respect to conversion rights (noted above) and voting rights. Each Class B common share is entitled to ten votes per share, whereas each Class A common share is entitled to one vote per share.

Item 1(a). Name of Issuer:

TAL Education Group

Item 1(b). Address of Issuer's Principal Executive Offices:

12/F. Danling SOHO

No. 6 Danling Street, Haidian District

Beijing 100080

People's Republic of China

Item 2(a). Name of Person Filing:

Bright Unison Limited FAITH FIT LIMITED

Bangxin Zhang

Item 2(b). Address of Principal Business Office or, if none, Residence:

Bright Unison Limited

c/o Bangxin Zhang

12/F, Danling SOHO

No. 6 Danling Street, Haidian District

Beijing 100080

People's Republic of China

FAITH FIT LIMITED

c/o Bangxin Zhang 12/F, Danling SOHO

No. 6 Danling Street, Haidian District

Beijing 100080

People's Republic of China

Bangxin Zhang

12/F, Danling SOHO

No. 6 Danling Street, Haidian District

Beijing 100080

People's Republic of China

Item 2(c) Citizenship:

Bright Unison Limited — British Virgin Islands FAITH FIT LIMITED — British Virgin Islands

Bangxin Zhang — The People's Republic of China

Item 2(d). Title of Class of Securities:

Class A common shares

Item 2(e). CUSIP Number:

G8663P 108

Item 3. If this statement is filed pursuant to §§ 240.13d-1(b), or 240.13d-2(b) or (c), check whether the persons filing is a:

Not applicable

Item 4. Ownership:

The following information with respect to the ownership of the common shares of the issuer by each of the reporting persons is provided as of December 31, 2018. The tables below are prepared based on 119,846,557 shares of Class A common shares and 70,556,000 shares of Class B common shares outstanding as of December 31, 2018.

#### For Bright Unison Limited

	Class A common shares	Class B common shares	Total common shares on the asconverted basis	Percentage of Aggregate Voting Power
(a) Amount beneficially owned	49,852,500 <sup>(1)</sup>	49,852,500	49,852,500 <sup>(1)</sup>	_
(b) Percent of class:	29.4% <sup>(1)(2)</sup>	70.7% <sup>(3)</sup>	26.2% <sup>(4)</sup>	60.4% <sup>(5)</sup>
(c) Number of shares as to which the person has:				
(i) Sole power to vote or to direct the vote	49,852,500 <sup>(1)</sup>	49,852,500 <sup>(1)</sup>	49,852,500 <sup>(1)</sup>	_
(ii) Shared power to vote or to direct the vote	0	0	0	_
(iii) Sole power to dispose or to direct the disposition of	49,852,500 <sup>(1)</sup>	49,852,500 <sup>(1)</sup>	49,852,500 <sup>(1)</sup>	_
(iv) Shared power to dispose or to direct the disposition of	0	0	0	_

#### Notes:

- (1) Represents 49,852,500 Class B common shares held by the reporting person that are convertible into 49,852,500 Class A common shares at any time at the option of the reporting person. Pursuant to Rule 13d-3(d)(1), all shares of Class B common shares (which are convertible into shares of Class A common shares) held by the reporting person shall be deemed to be converted for the purposes of (i) determining the aggregate amount of shares of Class A common shares beneficially owned by the reporting person, and (ii) calculating the percentages of the Class A common shares owned by such person.
- (2) To derive this percentage, (x) the numerator is 49,852,500, being 49,852,500 Class A common shares that are convertible from the same number of Class B common shares held by the reporting person, and (y) the denominator is the sum of (i) 119,846,557, being the numbers of the Company's total Class A common shares outstanding as of December 31, 2018, and (ii) 49,852,500, being the number of Class A common shares that the reporting person has the rights to acquire upon conversion of the same number of Class B common shares held by the reporting person.
- (3) To derive this percentage, (x) the numerator is 49,852,500, being the number of Class B common shares held by the reporting person, and (y) the denominator is 70,556,000, being the number of the Company's total Class B common shares outstanding as of December 31, 2018.
- (4) To derive this percentage, (x) the numerator is 49,852,500, being 49,852,500 Class A common shares that are convertible from the same number of Class B common shares held by the reporting person, and (y) the denominator is the sum of (i) 119,846,557, being the numbers of the Company's total Class A common shares outstanding as of December 31, 2018, and (ii) 70,556,000, being the number of the Company's total Class B common shares outstanding as of December 31, 2018 that are convertible into the same number of Class A common shares.
- (5) Percentage of aggregate voting power represents voting power of all common shares held by the reporting person with respect to all outstanding shares of our Class A and Class B common shares. Each holder of our Class A common shares is entitled to one vote per Class A common share. Each holder of our Class B common shares is entitled to ten votes per Class B common share.

#### For FAITH FIT LIMITED

	Class A common shares	Class B common shares	Total common shares on the as- converted basis	Percentage of Aggregate Voting Power
(a) Amount beneficially owned	$8,797,500^{(1)}$	8,797,500	8,797,500 <sup>(1)</sup>	_
(b) Percent of class:	$6.8\%^{(1)(2)}$	12.5% <sup>(3)</sup>	4.6% <sup>(4)</sup>	10.7% <sup>(5)</sup>
(c) Number of shares as to which the person has:				
(i) Sole power to vote or to direct the vote	$8,797,500^{(1)}$	$8,797,500^{(1)}$	$8,797,500^{(1)}$	_
(ii) Shared power to vote or to direct the vote	0	0	0	_
(iii) Sole power to dispose or to direct the disposition of	$8,797,500^{(1)}$	$8,797,500^{(1)}$	8,797,500 <sup>(1)</sup>	_
(iv) Shared power to dispose or to direct the disposition of	0	0	0	_

#### Notes:

- (1) Represents 8,797,500 Class B common shares held by the reporting person that are convertible into 8,797,500 Class A common shares at any time at the option of the reporting person. Pursuant to Rule 13d-3(d)(1), all shares of Class B common shares (which are convertible into shares of Class A common shares) held by the reporting person shall be deemed to be converted for the purposes of (i) determining the aggregate amount of shares of Class A common shares beneficially owned by the reporting person, and (ii) calculating the percentages of the Class A common shares owned by such person.
- (2) To derive this percentage, (x) the numerator is 8,797,500, being 8,797,500 Class A common shares that are convertible from the same number of Class B common shares held by the reporting person, and (y) the denominator is the sum of (i) 119,846,557, being the numbers of the Company's total Class A common shares outstanding as of December 31, 2018, and (ii) 8,797,500, being the number of Class A common shares that the reporting person has the rights to acquire upon conversion of the same number of Class B common shares held by the reporting person.
- (3) To derive this percentage, (x) the numerator is 8,797,500, being the number of Class B common shares held by the reporting person, and (y) the denominator is 70,556,000, being the number of the Company's total Class B common shares outstanding as of December 31, 2018.
- (4) To derive this percentage, (x) the numerator is 8,797,500, being 8,797,500 Class A common shares that are convertible from the same number of Class B common shares held by the reporting person, and (y) the denominator is the sum of (i) 119,846,557, being the numbers of the Company's total Class A common shares outstanding as of December 31, 2018, and (ii) 70,556,000, being the number of the Company's total Class B common shares outstanding as of December 31, 2018 that are convertible into the same number of Class A common shares.
- (5) Percentage of aggregate voting power represents voting power of all common shares held by the reporting person with respect to all outstanding shares of our Class A and Class B common shares. Each holder of our Class A common shares is entitled to one vote per Class A common share. Each holder of our Class B common shares is entitled to ten votes per Class B common share.

#### For Bangxin Zhang

	Class A common shares	Class B common shares	Total common shares on the asconverted basis	Percentage of Aggregate Voting Power
(a) Amount beneficially owned	58,650,000(1)	58,650,000	58,650,000 <sup>(1)</sup>	_
(b) Percent of class:	32.9% <sup>(1)(2)</sup>	83.1% <sup>(3)</sup>	30.8% <sup>(4)</sup>	71.1% <sup>(5)</sup>
(c) Number of shares as to which the person has:				
(i) Sole power to vote or to direct the vote	58,650,000 <sup>(1)</sup>	58,650,000 <sup>(1)</sup>	58,650,000 <sup>(1)</sup>	_
(ii) Shared power to vote or to direct the vote	0	0	0	_
(iii) Sole power to dispose or to direct the disposition of	58,650,000 <sup>(1)</sup>	$58,650,000^{(1)}$	58,650,000 <sup>(1)</sup>	_
(iv) Shared power to dispose or to direct the disposition of	0	0	0	_

#### Notes:

- (1) Represents 58,650,000 Class B common shares beneficially owned by the reporting person that are convertible into 58,650,000 Class A common shares at any time at the option of the reporting person. Pursuant to Rule 13d-3(d)(1), all shares of Class B common shares (which are convertible into shares of Class A common shares) beneficially owned by the reporting person shall be deemed to be converted for the purposes of (i) determining the aggregate amount of shares of Class A common shares beneficially owned by the reporting person, and (ii) calculating the percentages of the Class A common shares owned by such person.
- (2) To derive this percentage, (x) the numerator is 58,650,000, being 58,650,000 Class A common shares that are convertible from the same number of Class B common shares beneficially owned by the reporting person, and (y) the denominator is the sum of (i) 119,846,557, being the numbers of the Company's total Class A common shares outstanding as of December 31, 2018, and (ii) 58,650,000, being the number of Class A common shares that the reporting person has the rights to acquire upon conversion of the same number of Class B common shares beneficially owned by the reporting person.
- (3) To derive this percentage, (x) the numerator is 58,650,000, being the number of Class B common shares beneficially owned by the reporting person, and (y) the denominator is 70,556,000, being the number of the Company's total Class B common shares outstanding as of December 31, 2018.
- (4) To derive this percentage, (x) the numerator is 58,650,000, being 58,650,000 Class A common shares that are convertible from the same number of Class B common shares beneficially owned by the reporting person, and (y) the denominator is the sum of (i) 119,846,557, being the numbers of the Company's total Class A common shares outstanding as of December 31, 2018, and (ii) 70,556,000, being the number of the Company's total Class B common shares outstanding as of December 31, 2018 that are convertible into the same number of Class A common shares.
- (5) Percentage of aggregate voting power represents voting power of all common shares beneficially owned by the reporting person with respect to all outstanding shares of our Class A and Class B common shares. Each holder of our Class A common shares is entitled to one vote per Class A common share. Each holder of our Class B common shares is entitled to ten votes per Class B common share.
- Item 5. Ownership of Five Percent or Less of a Class:

Not applicable

Item 6. Ownership of More than Five Percent on Behalf of Another Person:

Not applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding

**Company or Controlling Person:** 

Not applicable

Item 8. Identification and Classification of Members of the Group:

Not applicable

Item 9. Notice of Dissolution of Group:

Not applicable

Item 10. Certifications:

Not applicable

# LIST OF EXHIBITS

Exhibit No.	Description
A	Joint Filing Agreement

# SIGNATURE

	After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and
correct.	
Dated:	February 12, 2019

Bright Unison Limited By: /s/ Bangxin Zhang

Name: Bangxin Zhang

Title: Director

FAITH FIT LIMITED By: /s/ Bangxin Zhang

Name: Bangxin Zhang

Title: Director

/s/ Bangxin Zhang Bangxin Zhang Bangxin Zhang

## **Joint Filing Agreement**

In accordance with Rule 13d-1(k) promulgated under the Securities Exchange Act of 1934, as amended, the undersigned hereby agree to the joint filing with all other Reporting Persons (as such term is defined in the Schedule 13G referred to below) on behalf of each of them of a statement on Schedule 13G (including amendments thereto) with respect to the common shares, with US\$0.001 per share, of TAL Education Group, a Cayman Islands company, and that this Agreement may be included as an Exhibit to such joint filing. This Agreement may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument.

[Remainder of this page has been left intentionally blank.]

## **Signature Page**

IN WITNESS WHEREOF, the undersigned hereby execute this Agreement as of February 12, 2019.

Bright Unison Limited By: /s/ Bangxin Zhang

Name: Bangxin Zhang

Title: Director

FAITH FIT LIMITED By: /s/ Bangxin Zhang

Name: Bangxin Zhang

Title: Director

Bangxin Zhang /s/ Bangxin Zhang

Bangxin Zhang